



ESTATE GIFT NOTIFICATION FORM

To formalize your future estate gift to Austin Parks Foundation, we invite you to share written documentation of your generous intention. Providing a copy of the relevant section(s) of your plan can be helpful, though it is by no means required.

Please feel free to share only the details you are comfortable disclosing. Your gift intention will be treated with the utmost confidentiality and recognized publicly only with your permission.

Your legacy ensures that Austin's beloved parks and green spaces will thrive for generations to come. Thank you for considering a gift that reflects both your values and your lasting impact on our community.

DONOR INFORMATION

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Birthday (Month/Year): _____ Spouse Birthday (Month/Year): _____

Telephone: _____

Email: _____

TRUSTEE OR EXECUTOR INFORMATION

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____

Email: _____

HERITAGE CIRCLE INFORMATION

We are honored to recognize you as a member of the Heritage Circle, a special group of individuals whose vision and generosity help protect Austin's parks for future generations. Your name will be included in our annual listing and other publications as a tribute to your meaningful commitment. Please indicate your recognition preference by checking all that apply:

☐ Please list my/our name(s) as: _____

☐ I/We wish to be anonymous.

☐ I/We would be honored to be profiled as a Heritage Circle donor. Please contact me/us.

One of the most effective ways of raising awareness about the importance of legacy gifts is to periodically profile our Heritage Circle donors, sharing with others the story of why they support us.

BEQUEST INFORMATION

Austin Parks Foundation is named as a beneficiary of (check all boxes that apply):

If willing to share the information, please include the current estimated value of the asset.

☐ Sections of my will or trust _____

☐ Retirement Account/Plan _____

☐ Life Insurance Policy _____

☐ Investment or Financial Account* _____

☐ Other asset* _____

***NOTE:** Please be aware that many firms do not proactively contact beneficiaries upon the account holder's passing. If you choose to designate Austin Parks Foundation as a beneficiary of any account not included in your will, we kindly ask that you notify us. This ensures we are aware of your generous intention and able to carry it out when the time comes.

DESIGNATION FOR ENDOWMENT

☐ I request that funds be used to support critical Austin Parks Foundation needs.

☐ Additional information or directions regarding my bequest that Austin Parks Foundation

should be aware of: _____

Signature*: _____ Date: _____

Signature*: _____ Date: _____

**This form is non-binding.*

Thank you for your continued support of our local parks and for thoughtfully sharing your future plans with us. Your commitment helps ensure that Austin's green spaces will be protected and enjoyed for generations to come.

As with any decision involving your estate, we encourage you to consult with your professional advisors. Your signature simply confirms that the information provided is accurate and does not create a binding commitment. Gifts are made to Austin Parks Foundation, a nonprofit organization based in Austin, TX, Federal Tax ID #74-2648803.

We do track the total number of intended estate gifts (anonymously), as this information helps inspire and encourage additional support. By notifying Austin Parks Foundation of your future gift, you're helping to amplify your impact, leveraging even more resources to sustain the parks, trails, and green spaces that make our city thrive.

Please email or mail this completed form to:

Austin Parks Foundation Attn: Angela Osborn

1023 Springdale Rd. #10D, Austin, TX 78721

Phone: 512.657.8787 · Email: angela.osborn@austinparks.org